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Your investment is safe

OpenText will protect Documentum Customers’ investments with innovation and continued full support.
2017 LEAP, Documentum and InfoArchive Portfolio

[Diagram showing LEAP Platform, Documentum Platform, and InfoArchive with various solution areas such as ENERGY & ENGINEERING, LIFE SCIENCES, HEALTHCARE, FINANCIAL SERVICES, and PUBLIC SECTOR, and service areas like COURIER, SNAP, CONCERT, EXPRESS, FOCUS, CAPTURE, CONTENT, PROCESS, COMMUNICATE, and TRUST.]

Documentum / InfoArchive as a Service with options for Private Cloud, Hybrid Cloud, and Public Cloud.

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Documentum Remains a Leader

Forrester ECM Business Content Services Wave 2017

Forrester ECM Transactional Content Services Wave 2017
On existing investment and leverage:

- **openText™** Documentum
- **openText™** Content Suite
- **openText™** Extended ECM

**Content Services**

**Applications**

**Cloud**

**Integrations**

**Beyond Enterprise**
An integration strategy for the future

LEAP APPLICATIONS
- CORE
- COURIER
- SNAP
- CONCERT

LEAP INDUSTRY APPLICATIONS
- LIFE SCIENCES EXPRESS
- SUPPLIER EXCHANGE

EXTENSIONS
- SAP S/4 HANA
- Office 365
- SAP SuccessFactors
- Salesforce

Leverage Existing Platforms
INTEGRATION
Convergence in Next-Gen-Platform

CONTINUED INVESTMENT AND ROADMAP COMMITMENTS

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Investment Focus

INDUSTRY SOLUTIONS

Life Sciences
- Security
- Compliance
- Reporting
- Cloud

Energy + Engineering
- Projects to Operations
- Usability
- Cloud

CONTINUED ENHANCEMENT

Documentum and applications like D2/xCP
- Usability
- Analytics
- TCO

InfoArchive
- Integrations
- Compliance

Captiva
- Distributed
- Advanced

Better Together

LEAP as SaaS application and integration platform, integrate Core

First Class Managed Services offerings
Roadmap Documentum

• We’ll make a significant difference
• Committed to continues Innovation
• Additional Value through integration of OpenText technologies
• Aligned Release Schedule
• All Roadmaps are official and published
Integrations

- Brava! – Leading Viewer
- Blazon – Rendition Engine
- InfoFusion as ETL for InfoArchive
- Xenos for AFP support
- iHub Reporting
- Recommind for eDiscovery
- Archiving and Document Access for SAP
- Vendor Invoice Management and Business Center for SAP
Documentum 16.4 introduces a recommendation engine that correlates analytics with content.
Documentum Platform

Search suggestion

• Improve user productivity:
  • Less typing
  • Eliminate spelling errors
  • High yield results

• Suggestions listed as user types in search box

• Delivered via REST API
Documentum Platform

Expand results with synonyms

- Bridge user vocabularies to system terminology
- Bubble up results for both searched term, and synonyms of the term
- Synonyms derived from built-in industry synonyms cartridge
- Delivered via REST API and search hint
Documentum Platform

Expand with homophones

- Automatically expand search to include homophones of the search criteria
- Addresses searching based on incorrect spellings
- API will expose ways to include/exclude the homophones in the search query
Documentum Platform

Keyword cloud search

• Extracts unique terms in the document result set
• Exposes related terms that the user can further search
• API provides a scored collection of common terms
Documentum Platform

Related content & SMEs

- Automatically detects and suggests content and users connected to the context of the current content and activity
- Discover useful results to help users make informed decisions
- API identifies the top most documents or users associated with the current context
Documentum 16.4 achieves insight through analytics and reporting
Documentum Platform

Data visualization with Information Hub

Analytics and reporting insights for Documentum repositories in DA:

- State of the Docbase
- Usage Chargeback
- Content Growth Trends
- Activity Trends
- Workflow Reports
- Traffic and Access Patterns
- Compliance and Aging
- Administration Reporting
Documentum 16.4 continues to reduce overall costs and improves storage options
Documentum Platform

Hybrid services

Discrete, purpose-built services (e.g. Independent JMS):
• Simply deploy anywhere, anytime
• Reduce overhead
• Higher solution performance
• Cost effective and secure
• Focused release value

→ Leaner, more agile Documentum server
Documentum Platform

Native S3 object storage

- Webscale storage
- Encryption At Rest
- WORM Retention
- Lower TCO
Documentum D2 16.4 simplifies configuration management with a new Application Mode
Documentum D2

Application access control

- New Application Evaluation runtime mode
- Define a default application
- Choose to have it shown on login page or not
Documentum D2

Application access control

- Label your applications for each installed language
- Provide a unique application parameter for use in direct access via URL
- Choose to show application in login dialog or not
Documentum D2

Application access control

- Select an application at login
- Default application could auto-populate per configuration
- Only show some applications per configuration, leaving others ‘hidden’ with access via direct URL links
Documentum D2 16.4 improves the content contribution process
Documentum D2

*Improved content contribution*

- File selection with the option to re-order or leave in alphabetical sequence
Documentum D2

Improved content contribution

- Launch workflows once content is created
- Widget navigation
- Choose to apply same profile to all files or not
- Change the “inheritance from” object

Image:

- Select Files
- Fill Creation Profile
- Creation profile: `dm_document`
- Document type: `Document (general)`
- Inheritance
  - Source content: `file_name_001`
- Workflow
  - The workflow `<workflow name>` is required with this creation profile.
  - Launch workflow automatically following content creation.
Documentum D2

Improved content contribution

- Choose to apply same properties to remaining files or not

- Widget navigation
Documentum D2

Improved content contribution

• Choose to apply same profile to remaining files or not
Documentum D2

Improved content contribution

• Choose to apply same properties to remaining files or not
Documentum D2

New task list widget

- Show list view
- Search by name, title, or populate subject attribute with additional info to help guide users
- Remembers users last selected view
- Configure option to define users initial view

*columns are set and not configurable or modifiable
Documentum xCP 16.4 introduces a new viewing experience powered by Brava!
Documentum xCP
Advanced Viewer

• New viewer that natively supports viewing of:
  • PDF, TIFF, JPG, PNG, BMP And GIF Formats (no renditions required)
• CTS used to transform Office formats to PDF
• High resolution viewing without blurry text
• Existing features like ability to search text, add annotations, page operations are supported
• New annotation tools introduced
• Ability to select and copy text
• Dramatic reduction in storage requirements
  • No JPEG renditions
Documentum xCP 16.4 seamlessly integrates LEAP Courier, providing the ability to extend beyond the enterprise.
Documentum xCP

LEAP Courier integration

- Seamless document exchange via LEAP Courier
- Define upload/download of customer documents
- Define exchange of comments with customer from within xCP

Ability to create case from xCP workflow
Documentum Content Connect 16.4 introduces a new connector strategy for the future.
Documentum Content Connect

Save from Outlook
Save from Outlook
Name and Address of Player's Certified Agent, if any:

Club:
Pursuant to Sections 8.6(b) of the Collective Bargaining Agreement (the "CBA"), (Club) hereby makes
[Player] a Bona Fide Offer for a ___ Year SPC, for salaries of:
[Season] $______ in the NHL and $______ in the AHL (if applicable),
[Season] $______ in the NHL and $______ in the AHL (if applicable),
[Season] $______ in the NHL and $______ in the AHL (if applicable),

or whatever other maximum SPC duration or Paragraph 3 salary amounts are necessary to preserve the
Club's rights contemplated in Section 8.6 of the CBA.

This Bona Fide Offer is open for acceptance for thirty (30) days after you receive it.

Date: ___________________________
Signature of Club Executive
Print Name:
Title:
Agreed To and Accepted By:

Date: ___________________________
Signature of Player

on: Central Registry
NILPA
BONA FIDE OFFER

Name and Address of Player:

Name and Address of Player’s Certified Agent, if any:

Club:

Pursuant to Section 8 (e) of the Collective Bargaining Agreement (the “CBA”), [Club] hereby makes [Player] a Bona Fide Offer for a ______ Year SPC for salaries of:

[Season] $_________ in the NLE and $_________ in the AEL (if applicable),

[Season] $_________ in the NLE and $_________ in the AEL (if applicable),

[Season] $_________ in the NLE and $_________ in the AEL (if applicable),

or whatever other maximum SPC duration or Paragraph 1 Salary amounts are necessary to preserve the Club’s rights contemplated in Section 8.0 of the CBA.

This Bona Fide Offer is open for acceptance for thirty (30) days after you receive it.

Date Signature of Club Executive

Print Name:
Documentum Records & Retention 16.4 strengthens control and governance:

- New linking scalability processor
- Updated records activators
- Parametrized qualification, promotion, and disposition jobs
Kazeon 16.4 extends your file intelligence reach with new connectors:

- OpenText Content Suite
- Microsoft Exchange 365
- Microsoft Exchange 2016 with Outlook 2013
Captiva 16.4 advances the state-of-the-art for enterprise capture:

• Integrating OpenText capture technologies
• Perfecting fully-automated document recognition
• Pioneering cloud-based capture innovations and bringing them to on-prem & hybrid cloud customers
Documentum Industry Solutions continue to focus upon:

- Managing essential clinical trial documentation and regulatory submission processes
- Managing critical engineering documents and ensuring compliance throughout the asset lifecycle
Thank you

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facebook.com/opentext
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